



# Secure data disposal, protect your practice and the environment.

A guide to information security in property law

We protect what matters.

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### Introduction

# Safeguarding sensitive data is more than a legal obligation

We're all familiar with GDPR legislation and constantly evolving data protection guidance but given the volume of documents handled by law firms specialising in property law, deciding what to destroy can be a challenge. The risks can be high if client or property information is stored/disposed of incorrectly or becomes compromised.

This guide, brought to you by Shred-it, a strategic partner of The Law Society, explores confidential information security and the secure destruction and recycling of unneeded files.

Storage is not always the answer to staying compliant – discover the potential risks and commercial benefits around information security and how to fully realise the potential law firms have as a progressive force in tackling the climate crisis.



# The law and secure destruction of confidential files

Reacting quickly to changing legislation and data protection guidance can be challenging. The more information we hold on to, the more burdensome it can be to stay compliant.

New Bills and evolving regulatory guidance around the handling, storing and protection of EU and UK citizens' personal data, can quickly affect internal document management processes.

- The Data Protection Act
- ► EU General Data Protection Regulation
- ▶ The Information Commissioner's Office
- ▶ Data Subject Access Requests

Delaying the destruction of unneeded documentation, hanging-on to papers and storing them in perpetuity or disposing of papers in recycling bins may leave your firm unintentionally open to data-breaches and monetary penalties.

The Information Commissioner's Office (ICO) recommends secure shredding to destroy paper documents. Working with information destruction professionals will help make sure that your law firm benefits from a secure chain of custody for your sensitive information alongside compliance with evolving data protection rules.



## Understanding the risks

Data breaches and unsecure recycling can have a significant impact on your practice and compromise information related to your clients' properties.



#### **Financial losses**

Data breaches can lead to financial losses due to the cost of notifying affected individual, ICO monetary penalties and complying with regulatory requirements.



#### Reputational damage

Alongside business disruption, a data breach could reduce client confidence; cause reputational harm and affect client acquisition and retention.



#### **Legal liability**

Your firm may be liable to pay compensation to data subjects as a result of a data breach.



#### Insecure disposal

Leaving documents in an unsecure recycling bin may seem environmentally-aware but important and confidential information can be jeopardised if it is retrieved.



# Data security mistakes that can compromise confidential information

Confidential information contained in title deeds, property agreements and leasehold documents etc. should be safeguarded against malicious outsiders and destroyed when no longer needed.



#### **Leaving Data Exposed**

From sensitive information left on desks rather than filed away to a laptop screen visible to others - always protect and shield private information in public spaces.



#### **Stockpiling Hard Drives**

Instead of storing or discarding your old hard drives, securely destroy them to permanently damage the device, making any data recovery impossible.



#### Office Shredders

The hidden security, productivity and safety concerns of a DIY approach include maintaining costly commercial-grade equipment; employees having access to highly sensitive materials which they may not normally have permission to access; and documents not being completely destroyed.



#### **Lacking Employee Training**

According to research<sup>1</sup>, 48% of the small business leaders said that employee error is a main source of data breaches - help employees better understand their role in helping your firm remain secure

### Files on the move: risks outside the office

Hybrid working, commuting to the office and transporting files between workplaces add additional security and sustainability concerns to existing information management policies and practices.

Independent research for Shred-it<sup>2</sup> shows that employees working from home could be risking client data and commercial secrets leaking out due to lax security in their home office or workspace.

Not recycling and securely shredding documents when working outside the office, may also be impacting corporate green initiatives and net zero targets.

### Survey<sup>2</sup> results revealed:



of respondents deal with confidential papers, but...



**24%** 

do not always follow their workplace policy on destroying confidential information when working from home.



**50%** 

of Brits questioned said that others in their home could see confidential information.



don't recycle shredded work documents when at home and/or just put documents in the bin.

# **Sustainability:** aligning data protection with net zero targets

The Law Society is committed to taking action on climate change. To reach net zero, it's crucial to use secure and sustainable practices across all aspects of business operations.

Sustainability is firmly on the national agenda and the public is increasingly looking to organisations to help tackle major environmental issues. The Law Society also recommends that legal organisations adopt science-based targets and report publicly on their results, introducing measures to reduce their environmental impact<sup>3</sup>.

#### The Climate Change Act 2008 commits to:

- reducing greenhouse gas emissions to net zero by 2050
- reducing emissions by at least 68% by 2030 and 78% by 2035

One way the legal profession is standing up and taking responsibility, is through a proportionate approach to reducing greenhouse emissions –

both within organisations and across their supply chains. Many firms now have ESG policies which include details of the actions they are taking to drive improved environmental outcomes.

Secure data destruction and recycling complements sustainability initiatives by ensuring that shredded paper gets into the circular economy. Organisations can stay compliant with data protection regulations and demonstrate their Scope 3 emissions associated with paper collection and shredding under the category Purchased Goods and Services.



# Practical steps: what you can do now

Take immediate steps towards protecting confidential information and embedded sustainable practices in your organisation – by exploring the following actionable items:



#### **Privacy notice**

Develop a comprehensive privacy notice that outlines your data protection commitments and informs individuals about their rights. Explain how and how long personal data will be retained before being disposed of/destroyed – including data contained in paper records.



#### **Retention policy**

Address physical records and explain the process for deletion/destruction.



#### Workplace policies

Implement robust workplace structures that promote information security awareness among your employees and foster a culture of responsibility and vigilance. Consider the need for policies that mitigate security risks associated with physical records, such as clean desk policies and document management policies.



#### Secure storage

Safeguard sensitive information by utilising secure storage solutions such as locked cabinets, restricted access areas, and encrypted digital storage. Consider risks presented by different media, such as paper vs. hard drives.



#### **Staff training**

Invest in comprehensive staff training programs to educate employees about information security best practices. Empower your workforce to be the first line of defence and ensure policies and standards are implemented and adhered to.



### Secure destruction arrangements

Partner with a trusted secure destruction service provider, such as Shred-it. Ensure that your confidential materials are handled securely, destroyed effectively, and recycled responsibly.

# How a secure destruction service provider can help

Collaborating with a secure destruction service provider such as Shred-it, can help you discover best practices that align with your organisation's commitment to compliance and sustainability in a cost effect and secure way.



Regular or one-off collections



Onsite or offsite shredding



**Secure chain of custody** 



**Certificate of Destruction** 



All shredded paper is recycled





Call **0800 197 1163** 



Visit shredit.co.uk

**Contact us today** and take your next step towards building a resilient information security framework that helps safeguards your organisation's reputation, maintains client trust, ensures compliance and contributes to your net zero journey.

<sup>1</sup>Shred-it 2022 Data Protection Report

<sup>2</sup>Shred-it Data on File, 2022

 ${\it ^3https://www.lawsociety.org.uk/topics/climate-change/net-zero-what-solicitors-cando}\\$